

Meeting Name:	Pensions Advisory Panel
Date:	30 September 2024
Report title:	Advisors' Updates - Quarter to September 2024
Ward(s) or groups affected:	Not applicable
Classification:	Open
Reason for lateness (if applicable):	Not applicable
From:	Chief Investment Officer

Recommendations

1. The Pensions Advisory Panel is asked to:
 - Note David Cullinan's investment report attached as Appendix 1.
 - Note Aon's quarterly investment dashboard attached as Appendix 2.

Community, equalities (including socio-economic) and health impacts

Community impact statement

2. There are no immediate implications arising from this report.

Equalities (including socio-economic) impact statement

3. There are no immediate implications arising from this report.

Health impact statement

4. There are no immediate implications arising from this report.

Climate change implications

5. There are no immediate implications arising from this report.

Resource implications

6. There are no immediate implications arising from this report.

Legal implications

7. There are no immediate implications arising from this report.

Financial implications

8. There are no immediate implications arising from this report.

Consultation

9. There are no immediate implications arising from this report.

APPENDICES

Name	Title
Appendix 1	Independent Adviser's Report – Quarter to September 2024
Appendix 2	Aon's Quarterly Investment Dashboard – Quarter to September 2024

AUDIT TRAIL

Lead Officer	Clive Palfreyman, Strategic Director of Resources	
Report Author	Caroline Watson, Chief Investment Officer	
Version	Final	
Dated	17 September 2024	
Key Decision?	No	
CONSULTATION WITH OTHER OFFICERS / DIRECTORATES / CABINET MEMBER		
Officer Title	Comments Sought	Comments Included
Assistant Chief Executive – Governance and Assurance	No	No
Strategic Director of Resources	No	No
Cabinet Member	No	No
Date final report sent to Constitutional Team	17 September 2024	